

Quick Reference

How to Manage HRM COVID-19 Historical Reports through HRM

Video: HRM COVID-19 Immunization Toolbar

This Quick Reference gives step-by-step instructions covered in the video, which walks through a demonstration of the **HRM COVID-19 Immunization Toolbar**.

In this sample patient's record, the HRM Report has been posted for the first COVID-19 immunization and hasn't yet been entered as an immunization in the Cumulative Patient Profile (CPP). Click 'Set as default for future reports'.

The **Toolbar** includes the following tabs/buttons:

- A) **Update CPP**: Allows you to automatically enter the HRM Immunization Report into the CPP
- B) **HRM COVID-19 Immunization Report**: Opens a special reporting tool
- C) Information about the most recent immunization and whether it needs to be entered into the CPP.

When the **Update CPP** button is clicked:

- The immunization has been entered into the CPP.
- The HRM Report has collapsed so that it is no longer displayed.
- All details from the HRM Report have been entered into the details of the Immunization Note.

The Update CPP button has now disappeared, because there are no longer any immunization reports in this chart that need to be entered into the CPP. The Toolbar (top right) also shows '**No action required**'.

Having the immunizations in the CPP can have many advantages, such as:

- The patient's immunization status being included when sending the CPP to other clinical referrals (e.g., specialist)
- Allowing the ability to run simple searches on the status of the COVID-19 immunizations

For a walkthrough of the B) **HRM COVID-19 Immunization Report**, see **Video: The HRM COVID-19 Immunization Reporting Tool**.

For questions or additional support, please contact OntarioMD at support@ontariomd.com.