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# EMR and Practice Management Improvements

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# Faculty / Presenter Disclosure

- **Faculty:** Peter Hamer– Executive Director, Ottawa Valley FHT
- **Relationships with commercial interests:**
  - No relationships with commercial interests

# Disclosure of Commercial Support

- This program has not received financial support or in-kind support from any organization
- **Potential for conflict(s) of interest:**
  - Peter Hamer has not received payment or funding from any organization supporting this program AND/OR organization whose product(s) are being discussed in this program.

# Mitigating Potential Bias

- There are no potential sources of bias.

# Ottawa Valley Family Health Team

- Located in Almonte – A rural town 30 minutes west of Ottawa
- 13 family physicians, 1 paediatrician, 2 OB/GYNE
- 10,000 patients
- FHT/FHO combined in a 12,400 sq. ft. clinic adjacent to the local hospital

- Ways to improve practice management using the capabilities of your EMR:
  - Communication
  - Document management
  - Forms/templates

- Communication with patients:
  - Email
    - Patient Privacy
    - Policy
    - Portals
  - EMR function VS. add on software
  - EMR function
    - Appointments
    - Results

- Communication with patients:
  - External Software:
    - New patient forms
    - PHQ, GAD
    - Nippissing Development Screening
    - Patient Surveys



# Document Management - Outgoing

- Nothing gets printed (well, almost nothing):
  - Rx faxed to pharmacy
    - Most pharmacies accept this
    - Requires naming conventions in address book
  - Rx renewals – managed through EMR vs. paper
  - Electronic faxes are logged and messaged if failed
  - Forms – printed at reception

## Hospital Report Manager (HRM):

- Initial set-up was time consuming
- *Significant* time saving – eliminates scanning process
- Less errors attaching report to patient chart
- Reports come in text format (most)
  - Improves ability to search
  - No longer need to create OCR document
- Faster reporting time
  - Reports often in EMR same day they are created

# Forms and Templates

- Prefill information
  - Patient demographics
  - CPP (Rx, allergies etc.)
- Complex form grouping:
  - Prenatal package
    - Antenatal I & II
    - IPS I & II
    - IPS BW I & II
    - Public Health Req.
    - IPS U/S
    - Dating U/S
    - Morphology U/S
    - Patient handouts
    - Billing Options
- Requires naming conventions

- Considerations:
  - Don't prefill positives or negatives that allow you to tab through without your input
  - Naming conventions

**Thank you!**

**Questions?**

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