

SCHEDULE II:

ONTARIO MD INSIGHTS4CARE DASHBOARD TERMS AND CONDITIONS FOR CLINICIAN PARTICIPATION AND DATA SHARING

PROJECT DESCRIPTION

OntarioMD is leading a program called Insights4Care which includes access to an Insights4Care Dashboard to provide a common provincial framework for Clinicians to measure, visualize and improve patient screening through clinical and outcome indicators (“**i4C Dashboard**”). The i4C Dashboard enables Clinicians and their authorized administrators to query the data contained in their EMRs on a set of clinical indicators. This list of clinical indicators will evolve from time to time. The EMR then provides an aggregate or quantifiable response to the query that is reported in the form of a number, called a “**Metric**”. Metrics do not contain identifiable information of a patient and Personal Health Information (“**PHI**”), does not leave a Clinician’s EMR.

By participating in and using the i4C Dashboard, You agree that Metrics from the i4C Dashboard are shared with OntarioMD for purposes of delivering quality improvement and practice management support to Clinicians; and providing Clinicians and authorized health system third parties with aggregate population comparative insights on the indicator Metrics. OntarioMD puts added controls in place to limit its access to and the sharing of aggregate Metrics with health system third parties where the denominator of a Metric result is less than 5 patients. The i4C Dashboard is designed to leverage EMR aggregate data and functions for improved clinical outcomes and practice efficiency.

PURPOSE

These terms and conditions (“**Terms and Conditions**”) form part of the Participation and Confidentiality Agreement (“**PCA**”) between OntarioMD Inc. (“**OntarioMD**”) and you, the Health Information Custodian (“**Clinician**” or “**You**” or “**Your**”). Your acceptance of this document indicates Your consent to participate in the OntarioMD i4C Dashboard in accordance with the terms and conditions identified below including the [OntarioMD Privacy Policy](#), available here.

It is important to understand that the rules regarding clinic access to EMR data, including EMR privacy settings and access to i4C Dashboard Metrics within Your clinic are not controlled by OntarioMD but are managed through the governance framework at Your clinic. OntarioMD disclaims any liability for the access to and use of any EMR data and or EMR functionality, including access to the i4C Dashboard established by You, Your clinic or Your EMR Vendor.

TERMS OF PARTICIPATION

In order to participate in the OntarioMD i4C Dashboard, You have read and agree to the following Terms of Participation, which include conditions for information use and sharing:

1. You agree that You and Your staff will complete 1 hour of i4C Dashboard and Indicator Training. You understand that OntarioMD recommends that You also undertake 2 hours of i4C Advisory Services. These services are provided to you without cost and are intended to support you in your use of the i4C Dashboard.
2. You agree to share Metrics from the i4C Dashboard with OntarioMD for the purposes of providing practice enhancement support to Clinicians, to administer the i4C Dashboard, to determine indicator improvements to the i4C Dashboard framework and to enable health system comparison for Clinicians as described in the Permitted Purposes below. No PHI will be shared with OntarioMD, only Metrics.

3. Unless your use of the i4C Dashboard is being sponsored by a third party organization, You understand that OntarioMD is paying for the cost of Your access to the i4C Dashboard platform. You acknowledge that OntarioMD may share Health System Comparison Data, as defined below, with Clinician's participating in the i4C Dashboard Program and the health system third parties identified below. You may withdraw Your consent for sharing Metrics with health system third parties at any time, however, sharing with OntarioMD is always required as a condition of participation.
4. You acknowledge that aggregate data about i4C Dashboard Metrics may be published in the program reports, but Your identifiable information will not be published or disclosed to health system third parties without prior consent.
5. You acknowledge that from time to time, i4C Dashboard functionalities may:
 - I. change based on recommendations from the i4C Dashboard Clinical Advisory Group or applicable legal or policy requirements; or
 - II. that Your i4C Dashboard access may be restricted, altered or terminated.
6. You agree that you will only use i4C Dashboard Health System Comparison Data, defined below, for lawful and permitted purposes as identified below.

PERMITTED PURPOSES

As a participant, You understand and agree that i4C Dashboard Data will be used for the following permitted purposes:

ONTARIOMD

OntarioMD will only be able to view the Metrics from the i4C Dashboard. This data will be viewed outside the EMR and OntarioMD will not be able to view patient health information. OntarioMD will use Metrics for analytical and practice improvement support purposes. For example, OntarioMD staff may review Your shared Metrics to better understand Your practice and to develop a tailored quality improvement plan for You. OntarioMD will offer a comparative analysis of aggregated i4C Dashboard Metrics across the entire cohort of i4C Dashboard participants at the health system level **Sponsoring Organization** ("Health System Comparison Data") e.g., between different regions in the province. This aggregate Health System Comparison Data will be provided by OntarioMD to all participating Clinicians so that they may be able to better understand their own statistics against a larger provincial or regional pool.

OntarioMD puts controls in place to limit access to and sharing of Health System Comparison Data where the denominator of a Metric result is less than 5 patients. Data about the usage of the i4C Dashboard within a clinician's practice may also be collected and stored by OntarioMD. OntarioMD will treat this data and any identifiable information about you as confidential, and except as required by Applicable Law this information will not be further disclosed without your prior consent.

Clinicians are required to expressly consent to participate in the i4C Dashboard Program, however, sharing Metrics with OntarioMD is always required as a condition of participation.

CLINICIAN

The i4C Dashboard Metrics may be used by Clinicians for purposes of practice population management and quality improvement. Clinicians are able to identify and track trends within their practice patient population. They can also compare their practice against a cohort of all i4C Dashboard participants (Health System Comparison Data, as described above). Clinicians may use Metrics in various ways, including understanding their patient outcomes and improving the delivery of care. You agree not to share Dashboard Metrics about other Clinicians without prior

consent and will not use or share Health System Comparison Data for purposes beyond those described above. Depending on EMR permissions established at Your clinic and in Your EMR, Your clinic Executive Director or other staff may also be able to see this data. OntarioMD does not control these permissions and this is a matter between You and Your Clinic.

SHARING OF AGGREGATE METRICS WITH HEALTH SYSTEM THIRD PARTIES

For the purposes of enabling health quality improvement, planning, adoption or health system performance measurement, OntarioMD may share aggregate Metrics within i4C Dashboard with external health care organizations or health-related research bodies. Aggregate Metrics will not be sold. Prior to the disclosure of aggregate Metrics to health system third parties, each party must agree to use data only for these defined permitted purposes.

You may opt-out of having Your Metrics contributed to the aggregated Metric pool shared with these third parties. The current list of third parties with whom aggregate Metrics will be shared is outlined below and may be updated from time to time by notice to You:

- a) Health Quality Ontario (HQO)
- b) Association of Family Health Teams of Ontario (AFHTO)
- c) Canadian Institute for Health Information (CIHI); and
- d) Alliance for Healthier Communities

SHARING PARTICIPATION STATUS

Where Your participation in the i4C Dashboard is sponsored by a third-party organization (“**Sponsor**”), You understand that the Sponsor will pay for the cost of Your access to the i4C Dashboard platform. You acknowledge that as part of the onboarding process, OntarioMD will provide the Sponsor with the following information:

- Your name;
- License Type and Number;
- Your clinic name (if applicable);
- The date of Your onboarding; and
- Your onboarding status (including if You withdraw from the program).

Please be advised that sharing the above information with the Sponsor is required as a condition of Your participation in the Sponsor’s initiative.

PROTECTION OF DATA

In addition to compliance with the [OntarioMD Privacy Policy](#), You agree to comply with the data sharing and privacy requirements outlined above. You also agree to provide notice to patients with respect to the use of their personal information and PHI for de-identification and, thereafter, secondary purposes such as quality improvement. You will notify OntarioMD of any changes regarding Your participation in the i4C Dashboard.

COMPENSATION:

Unless otherwise advised, OntarioMD will be paying the EMR Vendor fee associated with access to the i4C Dashboard. Participant(s) will not be compensated for their participation in i4C Dashboard.

TERM AND TERMINATION

- a) Participation in i4C Dashboard shall be effective from the date of execution until terminated by either party.

- b) OntarioMD will provide You with 30 days notice prior to any modification of this Agreement. Any modification to this Agreement will require Your consent.
- c) Participation may be terminated by either You or OntarioMD effective immediately upon providing written notice.

I want to Participate in the i4C Dashboard and have reviewed and agree to the Terms and Conditions of Participation included in this Schedule and the OntarioMD Privacy Policy.

Name: _____ **Date:** _____

Title: _____ **Email:** _____

Signature: _____ **License Type:** _____

License #: _____