

Patient Status

OntarioMD i4C Dashboard Indicator

For more information regarding OntarioMD Indicators or the EMR i4C Dashboard Specification, please refer to:

<https://www.ontariomd.ca/emr-certification/emr-specification/ontariomd-indicator-library>

1. VERSION HISTORY

INDICATOR VERSION	PUBLICATION DATE	REMARKS
1.0	2019-02-18	<ul style="list-style-type: none"> Initial release
2.0	2019-07-09	<ul style="list-style-type: none"> Active patient Indicator Segments increased from three to six, in order to separate enrolled active patients from non-enrolled active patients Added Indicator ID, Indicator Segment ID and Display Indicator Segment properties Changed format and content of Indicator User Help Changed format of Source property Indicator Segment IDs re-sequenced to provide consistency across indicators Indicator Segment Query Criteria clarifies that query result from a segment should produce a count of patients
2.1	2020-06-15	<ul style="list-style-type: none"> Clarified use of “roster” terminology to identify a patient status of either enrolled or active. Layout of definition file changed to improve readability of indicator segment properties Description and User Help content now contained in separate document. Description and User Help attributes in definition now contain wording to confirm content is kept separately

2. INDICATOR DEFINITION

2.1 Indicator Properties

PROPERTY	VALUE
Indicator ID	PRM-PAT-001
Indicator Name	Patient Status
Indicator Version	2.1
Date Published	2020-06-15
Description	Indicator description is part of the User Help content, now maintained in a separate document within the i4C Dashboard Indicator Library.
Source	OntarioMD
Source Description	
Status	Active
Category	Practice Management
Subcategory	Patient Status
Indicator Order	1
Indicator Graphic Type	Pie or Bar Chart
Indicator Graphic Notes	
Indicator User Help	User Help content is now maintained in a separate document within the i4C Dashboard Indicator Library.

PROPERTY	VALUE
Indicator Segment Query Notes	<p>Active Patients are patients identified as 'Active' in the Patient Status data element (DE01.016) within <i>Patient Demographics</i>.</p> <p>Enrolled Patients are patients identified as 'Enrolled' in the Enrollment Status data element (DE01.019) within <i>Patient Demographics</i>.</p> <p>Inactive Patients are patients identified as 'Inactive' in the Patient Status data element (DE01.016) within <i>Patient Demographics</i>.</p> <p>Deceased Patients are patients identified as 'Deceased' in the Patient Status data element (DE01.016) within <i>Patient Demographics</i>.</p> <p>Visit or Encounter may be based on <i>Appointment Date/Time</i> (DE15.001), where appointments of 'No Show', 'Cancelled' or 'Deleted' are excluded, or may be based on any additional documentation supported by the EMR to track when a patient has been last seen (e.g., encounter notes).</p>
Patient List Notes	<p>Patient Name is a combination of First Name (DE01.003) and Last Name (DE01.002) data items from <i>Patient Demographics</i>. Names may be displayed either as separate columns or concatenated into one column.</p> <p>Unique Patient Identifier is any data item from <i>Patient Demographics</i> that can be used by a physician or clinic to uniquely identify a patient when displayed. Examples include Health Card Number (DE01.008) or Chart Number (DE01.012).</p> <p>Patient Date of Birth is captured into <i>Patient Demographics</i> as Date of Birth (DE01.007).</p> <p>Patient Age is calculated data item representing the difference between the current date and Date of Birth (DE01.007) from <i>Patient Demographics</i>. Age should be displayed in years.</p> <p>Patient Phone Number is the preferred phone number for contacting a patient and may include Residence Phone (DE02.007), Cell Phone (DE02.008) or Work Phone (DE02.009) from <i>Patient Address</i>.</p> <p>Patient Enrollment Status represents whether the patient is currently enrolled, was enrolled but has been terminated, or has never been enrolled, and is captured into <i>Patient Demographics</i> as Enrollment Status (DE01.019).</p> <p>Patient Enrollment Status Date represents the date when a patient has been most recently enrolled or terminated by the clinic. If the patient is currently enrolled, then the date displayed will be the Enrollment Date (DE01.020) from <i>Patient Demographics</i>. If the patient is currently terminated, then the date displayed will be the Enrollment Termination Date (DE01.021) from <i>Patient Demographics</i>. If the patient has never been enrolled, then the date will be displayed as a null or blank value.</p> <p>Last Visit is a date representing the most recent patient visit or encounter. This may be based on <i>Appointment Date/Time</i> (DE15.001), where appointments with status of 'No Show', 'Cancelled', or 'Deleted' are excluded, or may be based on any additional documentation supported by the EMR to track when a patient has last been seen (e.g., encounter notes).</p>

2.2 Indicator Segment Properties

Indicator Segment ID	Indicator Segment Label	Display Indicator Segment	Indicator Segment Query Criteria	Patient List Criteria
1	Active Enrolled, last seen this year	Yes	COUNT OF: Active enrolled patients WITH a visit or encounter documented in the past 12 months.	Mandatory Patient Name Unique Patient Identifier Patient Date of Birth Optional Patient Age Patient Phone Number Patient Enrollment Status Patient Enrollment Status Date Last Visit
2	Active Enrolled, last seen within 1-2 yrs	Yes	COUNT OF: Active enrolled patients WITHOUT a visit or encounter documented in the past 12 months AND WITH a visit or encounter documented in the past 13-24 months inclusive.	Mandatory Patient Name Unique Patient Identifier Patient Date of Birth Optional Patient Age Patient Phone Number Patient Enrollment Status Patient Enrollment Status Date Last Visit
3	Active Enrolled, last seen in 2+ yrs	Yes	COUNT OF: Active enrolled patients WITHOUT a visit or encounter documented in the past 24 months.	Mandatory Patient Name Unique Patient Identifier Patient Date of Birth Optional Patient Age Patient Phone Number Patient Enrollment Status Patient Enrollment Status Date Last Visit

Indicator Segment ID	Indicator Segment Label	Display Indicator Segment	Indicator Segment Query Criteria	Patient List Criteria
4	Active Not Enrolled, last seen this year	Yes	COUNT OF: Active non-enrolled patients WITH a visit or encounter documented in the past 12 months.	Mandatory Patient Name Unique Patient Identifier Patient Date of Birth Optional Patient Age Patient Phone Number Patient Enrollment Status Patient Enrollment Status Date Last Visit
5	Active Not Enrolled, last seen within 1-3 yrs	Yes	COUNT OF: Active non-enrolled patients WITHOUT a visit or encounter documented in the past 12 months AND WITH a visit or encounter documented in the past 13-36 months inclusive.	Mandatory Patient Name Unique Patient Identifier Patient Date of Birth Optional Patient Age Patient Phone Number Patient Enrollment Status Patient Enrollment Status Date Last Visit
6	Active Not Enrolled, last seen in 3+ yrs	Yes	COUNT OF: Active non-enrolled patients WITHOUT a visit or encounter documented in the past 36 months.	Mandatory Patient Name Unique Patient Identifier Patient Date of Birth Optional Patient Age Patient Phone Number Patient Enrollment Status Patient Enrollment Status Date Last Visit

Indicator Segment ID	Indicator Segment Label	Display Indicator Segment	Indicator Segment Query Criteria	Patient List Criteria
7	Inactive	Yes	COUNT OF: Inactive patients	Mandatory Patient Name Unique Patient Identifier Patient Date of Birth Optional Patient Age Patient Phone Number Patient Enrollment Status Patient Enrollment Status Date Last Visit
8	Deceased	Yes	COUNT OF: Deceased patients	Mandatory Patient Name Unique Patient Identifier Patient Date of Birth Optional Patient Age Patient Phone Number Patient Enrollment Status Patient Enrollment Status Date Last Visit
9	Other	Yes	COUNT OF: Patients who are NOT Active AND NOT Inactive AND NOT Deceased AND NOT Deleted	Mandatory Patient Name Unique Patient Identifier Patient Date of Birth Optional Patient Age Patient Phone Number Patient Enrollment Status Patient Enrollment Status Date Last Visit